

Luxembourg, 23rd May 2017.

We confirm that this payment operation has been transmitted for execution :

DETAIL OF THE PAYMENT OPERATION

Reference : **8561421892**

Execution date (YYYY-MM-DD) : **2017-05-23**

Value date (YYYY-MM-DD) : **2017-05-23**

Communication : **Funding for first yard instalment and travel expenses on behalf Cruise Yacht Upper HoldCo (Cruise Yacht Ltd and SHL)**

Amount : **14.500.000,00 EUR**

SENDER

Name : **OCM LUXEMBOURG EPF IV ROY C HOLDCO S.A.**

BOULEVARD ROYAL, 7TH FLOOR 26A

2449 LUXEMBOURG

Account number : **LU06 0141 3571 3790 0000**

Debited amount : **14.500.000,00 EUR**

BENEFICIARY

Name : **CRUISE YACHT HOLDCO LTD**

VAULT, VALLETTA WATER FRONT, LEVEL 214

MALTE

Bank : **ING Luxembourg SA**

Account number : **LU36 0141 2577 0260 0000**